

# Monthly Report

March 1, 2020 - March 31, 2020





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# **Medical Marijuana Facility Licensing**

#### 1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marihuana Facilities Licensing Act, Section 302(I) [MCL 333.27302 (I)] states:

MRA's duties include all the following:

Reviewing the patterns of marihuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by April 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.

The Medical Marihuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marihuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.

### 2019 PA 60 requires the following:

Sec. 512. The department shall submit a report regarding the medical marihuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:

- a. The number of initial license applications received for each license category
- b. The number of initial applications approved, and the number of initial license applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The total number of license applications approved by license category.
- e. The total amount collected from application fees and regulatory assessments.

f. The costs of administering the medical marihuana facilities licensing and tracking program.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="https://www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Medical Marihuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marihuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the publican and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from March 1, 2020 through March 31, 2020.

# 3. METRC Information

# a. General Information

General					
March 1, 2020 – March 31, 2020					
Total Sales	\$30,372,396.21				
Total Flower Sold (lbs)	2,972.29				
Retail Price of Flower (oz, mean)	\$281.42				
Retail Price of Flower (oz, median)	\$317.96				

Plants							
As of March 31, 2020							
Plant State Active Destroyed On Hold							
Immature	27,172	143,113	0				
Vegetative	53,749	62,486	0				
Flowering	47,594	23,287	0				
Harvested 190,753 0							

Packages					
As of March 31, 2020					
Package Type Amount					
Active	172,032				
On Hold	1,253				
In Transit	2,064				
Finished	192,645				

Transfers				
As of March 31, 2020				
Transfer Type Amount				
Completed	28,941			
Voided	591			

# b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	2,972.29		\$13,383,819.59
	Shake/Trim	228.37		\$547,602.93
≤	Concentrate	199.16		\$3,056,382.37
<u>a</u>	Vape Cartridge	584.64		\$8,647,006.22
r c	Infused-Edible	21,685.27		\$4,166,652.07
7	Infused Non-Edible Solid	481.34		\$213,325.00
	Infused Liquid		5,734.87	\$346,877.40
	Infused Non-Edible Liquid		500.08	\$10,730.63
	March Total	26,151.07	6,234.95	\$30,372,396.21

# 4. Actions Taken by the MRA

# a. Applications

	Approved & Denied Applications				
	Prequalification Facility Operating				
	Approvals	s Denials Approvals De		Denials	
March	88	1	44	2	

# **b. Disciplinary Actions**

Disciplinary Actions Issued				
Action Number				
Warning Letter	5			
Citation	2			
Formal Complaint	12			
Final Orders	0			

# 5. Number of Applications Received

	Applications Received			
	Prequalification Facility Operato			
March	56	88		

# 6. Number of Active Licensed Facility Operators in Each License Type

	Active Licenses						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
March	28	3	177	35	228	10	22

### 7. Number of Facility Operator Licenses Issued in Each License Type

	Licenses Issued						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
March	1	0	16	6	18	3	3

### 8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)				
	Prequalification	Facility Licensing			
March	129.33	114.98			

### 9. Revenue Collected

	Revenue Collected
	Amount
March	\$3,432,449.00

# 10. Costs of Administering the Medical Marijuana Facilities and Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$395,075.05
State Employee Benefits	\$278,075.43
Materials and Equipment	\$4,825.24
Other Contracts	\$842.42
All Other Costs	\$539,832.51
Total	\$1,218,650.65

### 11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning March 1, 2020 through March 31, 2020.

# **Adult-Use Establishment Licensing**

### 1. Executive Summary

The Michigan Regulation and Taxation of Marijuana Act Monthly Report contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marihuana Act states that the responsibilities of the Department include:

f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: <a href="www.Michigan.gov/MRA">www.Michigan.gov/MRA</a>
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="https://www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Michigan Regulation and Taxation of Marihuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from March 1, 2020 through March 31, 2020

# 3. METRC Information

# a. General Information

General						
March 1, 2020 – March 31, 2020						
Total Sales	\$21,903,610.48					
Total Flower Sold (lbs)	1,315.92					
Retail Price of Flower (oz, mean)	\$470.99					
Retail Price of Flower (oz, median)	\$456.83					

Plants							
As of March 31, 2020							
Plant State Active Destroyed On Hold							
Immature	1,890	4,645	0				
Vegetative	12,866	1,571	0				
Flowering	11,919	143	0				
Harvested	6,226		0				

Packages				
As of March 31, 2020				
Package Type Amount				
Active	37,727			
On Hold	4			
In Transit 1,006				
Finished	32,902			

Transfers				
As of March 31, 2020				
Transfer Type Amount				
Completed	2,527			
Voided	42			

# b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	1,315.92		\$9,916,581.90
	Shake/Trim	95.44		\$489,615.29
≤	Concentrate	60.39		\$1,337,430.80
<u>a</u>	Vape Cartridge	234.06		\$5,751,286.80
r c	Infused-Edible	14,887.64		\$4,135,447.14
5	Infused Non-Edible Solid	232.02		\$132,666.72
	Infused Liquid		245.86	\$134,811.59
	Infused Non-Edible Liquid		90.24	\$5,770.24
	March Total	16,825.47	336.10	\$21,903,610.48

# 4. Actions Taken by the MRA

# a. Applications

	Approved & Denied Applications				
	Prequalification Facility Operating				
	Approvals	Denials	Approvals	Denials	
March	31	2	51	0	

# **b. Disciplinary Actions**

No disciplinary actions were taken.

# 5. Number of Applications Received

	Applications Received					
	Prequalification Facility Operator Social Equity					
March	23	48	3			

# 6. Number of Active Licensed Facility Operators in Each License Type

March Active Licenses							
Class A	Class A Class B Class C Consumption Est. Event Organizer Excess Grower						
0	0 3 42 0 8 0						
Microbusiness	Microbusiness Processor Retailer Safety Compliance Secure Transporter Temporary Ever						
0	15	82	2	8	0		

# 7. Number of Facility Operator Licenses Issued in Each License Type

March Active Licenses					
Class A Class B Class C Consumption Est. Event Organizer Excess Growe					
0	0 1 18 0 2				
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event
0	5	23	1	1	0

### 8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)					
	Prequalification Facility Licensing					
March	34.91	33.07				

### 9. Revenue Collected

	Revenue Collected
	Amount
March	\$1,500,279.00

# 10. Costs of Administering the Adult-Use Establishment Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$205,287.27
State Employee Benefits	\$141,572.83
Materials and Equipment	\$861.59
Other Contracts	\$840.00
All Other Costs	\$167,328.27
Total	\$515,889.96

# **Medical Marijuana Registry Program**

#### 1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:

- a. The number of applications filed for registry identification cards.
- b. The number of qualifying patients and primary caregivers approved in each county.
- c. The nature of the debilitating medical conditions of the qualifying patients.
- d. The number of registry identification cards revoked.
- e. The number of physicians providing written certifications for qualifying patients.

#### Section 505 of 2019 PA 60 states:

The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:

- a. The number of initial applications received.
- b. The number of initial applications approved, and the number of initial applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The number of renewal applications received.
- e. The number of renewal applications approved, and the number of renewal applications denied.
- f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- h. The percentage of registry cards for approved initial applications not issued

within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.

- i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.
- k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: <a href="www.Michigan.gov/MRA">www.Michigan.gov/MRA</a>
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: <a href="https://www.Michigan.gov/LARA">www.Michigan.gov/LARA</a>

#### 2. Executive Background

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from March 1, 2020 through March 31, 2020.

### 3. Number of Initial, Renewal and Online Applications Received

	Applications and Renewals Received								
	Initial Applications Renewals						Grand Total		
	Paper	Online	Total	Paper	Online	Total			
March	6,036	2,236	8,272	1,991	735	2,726	10,998		

# 4. Number of Qualifying Patients & Primary Caregivers Approved by County

As of M						
County	Patients	Caregivers				
Alcona	581	64				
Alger	448	97				
Allegan	4,279	691				
Alpena	778	94				
Antrim	1,026	207				
Arenac	1,091	154				
Baraga	143	15				
Barry	1,804	312				
Bay	5,161	423				
Benzie	798	135				
Berrien	4,126	713				
Branch	1,626	304				
Calhoun	2,879	538				
Cass	1,648	296				
Charlevoix	464	75				
Cheboygan	610	99				
Chippewa	563	99				
Clare	1,373	231				
Clinton	2,745	356				
Crawford	841	133				
Delta	774	170				
Dickinson	641	150				
Eaton	3,488	533				
Emmet	386	66				
Genesee	11,859	1,924				
Gladwin	320	63				
Gogebic	392	88				
Grand Traverse	1,309	226				
Gratiot	514	85				
Hillsdale	1,460	265				
Houghton	372	66				
Huron	629	56				
Ingham	4,981	791				
Ionia	691	110				
losco	552	80				
Iron	288	52				
Isabella	738	115				
Jackson	4,450	724				
Kalamazoo	4,153	656				
Kalkaska	421	91				
Kent	8,903	1,036				
Keweenaw	121	28				

31, 2020		
County	Patients	Caregivers
Lake	312	64
Lapeer	3,354	512
Leelanau	456	63
Lenawee	3,767	582
Livingston	4,315	541
Luce	102	24
Mackinac	218	35
Macomb	28,329	3,941
Manistee	513	86
Marquette	627	202
Mason	670	99
Mecosta	479	75
Menominee	497	110
Midland	2,076	230
Missaukee	234	46
Monroe	4,601	614
Montcalm	1,763	332
Montmorency	230	57
Muskegon	3,592	479
Newaygo	1,636	271
Oakland	36,726	4,133
Oceana	1,207	188
Ogemaw	569	68
Ontonagon	142	26
Osceola	524	111
Oscoda	189	24
Otsego	316	62
Ottawa	3,626	423
Out of State	0	12
Presque Isle	205	52
Roscommon	590	105
Saginaw	4,558	559
Saint Clair	4,260	583
Saint Joseph	1,084	207
Sanilac	995	145
Schoolcraft	110	22
Shiawassee	2,654	409
Tuscola	3,120	538
Van Buren	2,055	367
Washtenaw	12,721	1,285
Wayne	47,081	4,885
Wexford	1,060	213
Total	261,989	35,191

# 5. Nature of Debilitating Medical Condition of Qualifying Patients

As of March 31, 2020					
Condition	Percent of Total				
Agitation of Alzheimer's Disease	0.01				
AIDS	0.01				
Amyotrophic Lateral Sclerosis	0.02				
Arthritis	20.64				
Autism	0.25				
Cachexia or Wasting Syndrome	0.23				
Cancer	3.92				
Cerebral Palsy	0.13				
Chronic Pain	54.34				
Colitis	0.34				
Crohn's Disease	1.09				
Glaucoma	1.40				
Hepatitis C	0.71				
HIV Positive	0.33				
Inflammatory Bowel Disease	0.70				
Muscle Spasms	15.50				
Nail Patella	0.00				
Obsessive Compulsive Disorder	0.87				
Parkinson's Disease	0.10				
Post-Traumatic Stress Disorder	5.48				
Rheumatoid Arthritis	1.51				
Seizures	1.74				
Severe and Chronic Pain	57.17				
Severe Nausea	6.70				
Spinal Cord Injury	0.29				
Tourette's Syndrome	0.04				
Ulcerative Colitis	0.29				

# 6. Number of Registry Identification Cards Revoked

Registry Identification Cards Revoked					
Month Revoked					
March	0				

# 7. Number of Physicians Providing Written Certifications for Qualifying Patients

Physicians Providing Written Certifications					
Month Physicians					
March	396				

### 8. Number of Initial Applications Issued & Denied

		Initial Applications Issued and Denied							
	Issued			Denied			Grand Total		
	Paper	ACA	Total	Paper	ACA	Total			
March	4,711	2,205	6,916	885	31	916	7,832		

# 9. Number of Renewal Applications Issued & Denied

	Renewal Applications Issued and Denied								
		Issued		Denied			Grand Total		
	Paper	ACA	Total	Paper	ACA	Total			
March	1,877	709	2,586	144	26	170	2,756		

### 10. Average Time to Process an Initial Application

	Avera	Average Number of Days to Process an Initial Application							
		Approva	als	Denials					
	Paper	Online	Combined	Paper	Online	Combined			
March	5.72	0	3.90	6.70	.10	6.47			

# 11. Average Time to Process a Renewal Application

	Average Number of Days to Process a Renewal Application						
	Approvals			Denials			
	Paper	Online	Combined	Paper	Online	Combined	
March	5.85	0	4.25	7.17	.12	6.09	

# 12. Registry Cards not Issued within Time Requirements

	Registration Cards not Issued within Time Requirements			
	Applications	Renewals		
March	.05%	.04%		

### 13. Amount Collected from Application & Renewal Fees

	Revenue Collected	
	Amount	
March	\$414,602.04	

#### 14. Costs of Administering the Michigan Medical Marihuana Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$138,038.15
State Employee Benefits	\$99,964.06
Materials and Equipment	\$12,565.11
Educational Expenses on Behalf of Clients or Students	\$643.18
Other Contracts	\$7,364.40
All Other Costs	\$96,929.06
Total	\$355,503.86

### 15. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning March 1, 2020 through March 31, 2020.